

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,

Debtors.

Chapter 11

Case No. 24-12480 (LSS)
(Jointly Administered)
Related D.I. 1059

**NOTICE OF SUBMISSION OF CLAIMS RELATING TO THE FIRST OMNIBUS
(NON-SUBSTANTIVE) OBJECTION OF THE AD HOC GROUP OF FREEDOM
LENDERS TO CERTAIN CLAIMS FILED AGAINST THE HOLDCO DEBTORS**

PLEASE TAKE NOTICE that pursuant to Del. Bankr. L.R. 3007-l(e)(iv), The Ad Hoc Group of Freedom Lenders (the "Freedom Lender Group") delivered copies of the proofs of claim (the "Claims") objected to in the Freedom Lender Group's First Omnibus Objection to Certain Claims Filed Against The Holdco Debtors (the "Objection") to The Honorable Laurie S. Silverstein on April 28, 2025.

PLEASE TAKE FURTHER NOTICE that pursuant to Local Rule 3007-l(e)(iv)(C) a copy of the claims may be obtained by contacting the undersigned counsel.

Dated: April 28, 2025

Respectfully submitted,

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